

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	25,877.33	197.43	0.77%	Market may open in green				
S&P 500	2,864.36	24.13	0.85%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 12 points at the opening bell.				
FTSE 100	7,328.92	18.04	0.25%	*Overseas, most Asian stocks were trading higher Wednesday on relief over Washington's temporary relaxation of curbs against China's Huawei Technologies.				
DAX	12,146.11	104.82	0.87%					
Nikkei 225	21,351.50	79.05	0.37%					
Nasdaq	7,785.72	83.35	1.08%					
Indian Indices				Corporate News				
Nifty 50	11,709.10	-119.15	-1.01%	*Hindustan Petroleum (HPCL) plans to borrow about Rs 8,000 crore in 2019-20 to fund its expansion plan, its chairman has said. HPCL has shareholders' approval for raising Rs 12,000 crore in debt but would borrow much less using a mix of various instruments such as foreign currency bonds and bank loans, chairman MK Surana said.				
BSE Sensex	38,969.80	-382.87	-0.97%	*India's antitrust regulator is looking into allegations that Maruti Suzuki, the country's biggest car maker, resorted to anti-competitive practices by controlling how its dealers discounted cars, three people aware of the matter said.				
Nifty Bank	30,308.40	-451.3	-1.47%	*Punjab National Bank (PNB) could take control of two or three small state-run banks, that could include Oriental Bank of Commerce, Andhra Bank and Allahabad Bank, two sources familiar with the situation told Reuters.				
Nifty Midcap 100	17,360.95	-201.00	-1.14%					
Nifty Smallcap 100	6,361.95	-56.85	-0.89%					
Forex Rates				Tech Mahindra Q4: Net profit down 6.6% at Rs 1,132.5 crore against Rs 1,206.8 crore, revenue down at Rs 8,892.3 crore versus Rs 8,943.7 crore, QoQ				
USD/INR	69.73	-0.01	-0.01%					
EUR/INR	77.70	-0.12	-0.15%					
GBP/INR	88.50	-0.38	-0.43%					
JPY/INR	0.63	0.00	-0.38%					
Commodities				Indian Economy				
MCX Crude Oil WTI Jun-2019	4,415	15	0.34%	*The Reserve Bank of India (RBI) board on Tuesday suggested not extending a credit line to struggling non-banking financial companies (NBFCs) because it felt there was no systemic liquidity issue but there were solvency concerns in some large entities.				
MCX Natural Gas May-2019	182	-4.8	-2.57%					
Gold Jun-2019	31,422	-115	-0.36%	Global Economy				
MCX Silver Jul-2019	36,288	-83	-0.23%	*Chinese Ambassador to the United States Cui Tiankai said on Tuesday that Beijing was ready to resume trade talks with Washington, but blamed the U.S. side for frequently "changing its mind" on tentative deals to end U.S.-China trade disputes.				
MCX Aluminium May-2019	145	-0.05	-0.03%					
MCX Copper Jun-2019	420	-2.25	-0.53%					
Fund Flows				NSE Indices / Sectoral Performance				
Cash(Rs Crores)								
FII	6,587.60	5,402.16	1,185.44	Latest		10 Chg.	10 % Chg.	
DII	3,332.26	4,422.58	-1,090.32	Latest		10 Chg.	10 % Chg.	
F&O								
FII Index Fut	4,654.81	4,741.22	-86.41	Latest		10 Chg.	10 % Chg.	
FII Index Opt	71,849.38	71,276.82	572.56	Latest		10 Chg.	10 % Chg.	
Market Turnover: NSE				NSE Movers and Shakers				
Cash(INR cr)	37,239.52	-6,563.79	-14.98%	Latest		10 Chg.	10 % Chg.	
F&O (INR cr)	532,797.36	-45,113.49	-7.81%	Latest		10 Chg.	10 % Chg.	
Total	570,036.88	-51,677.28	-8.26%	Latest		10 Chg.	10 % Chg.	
Market Volatility								
CBOE VIX	14.95	-1.36	-8.34%	Latest		10 Chg.	10 % Chg.	
INDIA VIX	25.65	1.98	8.35%	Latest		10 Chg.	10 % Chg.	
10 yrs Gsec Yield								
US	2.43%	-0.13	0.01	Latest		10 Chg.	10 % Chg.	
India	7.30%	-0.12	0.02	Latest		10 Chg.	10 % Chg.	
Nifty Supports								
Nifty	11429	11558	11636	Latest		10 Chg.	10 % Chg.	
Nifty Bank (NSEBANK)	29490	29902	30145	Latest		10 Chg.	10 % Chg.	
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	383.48	394.57	401.58	412.67	419.68	430.77	437.78
INFRADEL	Bharti Infratel Limited	258.37	264.23	269.72	275.58	281.07	286.93	292.42
TCS	Tata Consultancy Services Limited	2,043.45	2,073.00	2,089.60	2,119.15	2,135.75	2,165.30	2,181.90
ASIANPAINT	Asian Paints Limited	1,311.87	1,332.28	1,343.17	1,363.58	1,374.47	1,394.88	1,405.77
INFY	Infosys Limited	688.80	698.25	703.75	713.20	718.70	728.15	733.65
TITAN	Titan Company Limited	1,218.78	1,226.07	1,237.08	1,244.37	1,255.38	1,262.67	1,273.68
UPL	UPL Limited	935.87	966.33	982.67	1,013.13	1,029.47	1,059.93	1,076.27
YESBANK	Yes Bank Limited	131.57	135.03	138.07	141.53	144.57	148.03	151.07
ICICIBANK	ICICI Bank Limited	381.80	389.70	395.00	402.90	408.20	416.10	421.40
DRREDDY	Dr. Reddy's Laboratories Limited	2,500.07	2,547.03	2,606.02	2,652.98	2,711.97	2,758.93	2,817.92
ULTRACEMCO	UltraTech Cement Limited	4,411.15	4,514.60	4,582.10	4,685.55	4,753.05	4,856.50	4,924.00
WIPRO	Wipro Limited	280.20	283.10	285.20	288.10	290.20	293.10	295.20
IBULHSGFIN	Indiabulls Housing Finance Limited	746.78	770.47	789.23	812.92	831.68	855.37	874.13
ITC	ITC Limited	299.77	302.53	304.47	307.23	309.17	311.93	313.87
IOC	Indian Oil Corporation Limited	144.03	148.22	150.88	155.07	157.73	161.92	164.58
KOTAKBANK	Kotak Mahindra Bank Limited	1,446.60	1,465.20	1,477.60	1,496.20	1,508.60	1,527.20	1,539.60
TECHM	Tech Mahindra Limited	747.33	757.72	764.03	774.42	780.73	791.12	797.43
HDFCBANK	HDFC Bank Limited	2,339.18	2,369.32	2,389.13	2,419.27	2,439.08	2,469.22	2,489.03
ONGC	Oil & Natural Gas Corporation Limited	170.50	172.15	173.20	174.85	175.90	177.55	178.60
HINDUNILVR	Hindustan Unilever Limited	1,750.23	1,761.57	1,774.78	1,786.12	1,799.33	1,810.67	1,823.88
LT	Larsen & Toubro Limited	1,410.35	1,424.10	1,434.55	1,448.30	1,458.75	1,472.50	1,482.95
AXISBANK	Axis Bank Limited	744.75	757.90	765.50	778.65	786.25	799.40	807.00
HDFC	Housing Development Finance Corporation Limited	2,013.63	2,050.87	2,088.43	2,133.67	2,163.23	2,208.47	2,238.03
NTPC	NTPC Limited	125.58	126.67	127.58	128.67	129.58	130.67	131.58
HCLTECH	HCL Technologies Limited	1,028.98	1,040.82	1,050.33	1,062.17	1,071.68	1,083.52	1,093.03
INDUSINDBK	Indusind Bank Limited	1,349.10	1,396.05	1,420.10	1,467.05	1,491.10	1,538.05	1,562.10
RELIANCE	Reliance Industries Limited	1,287.35	1,308.70	1,324.30	1,345.65	1,361.25	1,382.60	1,398.20
BAJAJ-AUTO	Bajaj Auto Limited	2,876.58	2,922.82	2,951.43	2,997.67	3,026.28	3,072.52	3,101.13
BAJFINANCE	Bajaj Finance Limited	3,267.00	3,321.00	3,380.00	3,434.00	3,493.00	3,547.00	3,606.00
ZEEL	Zee Entertainment Enterprises Limited	315.87	330.13	338.47	352.73	361.07	375.33	383.67
CIPLA	Cipla Limited	520.35	536.55	547.60	563.80	574.85	591.05	602.10
BAJAJFINSV	Bajaj Finserv Limited	7,833.42	7,966.73	8,068.37	8,201.68	8,303.32	8,436.63	8,538.27
SBIN	State Bank of India	321.65	328.95	332.95	340.25	344.25	351.55	355.55
ADANIAPORTS	ADANIAPORTS	351.33	368.32	377.43	394.42	403.53	420.52	429.63
COALINDIA	Coal India Limited	227.03	230.77	233.98	237.72	240.93	244.67	247.88
GRASIM	Grasim Industries Limited	808.43	835.22	849.13	875.92	889.83	916.62	930.53
BHARTIARTL	Bharti Airtel Limited	314.78	321.67	326.33	333.22	337.88	344.77	349.43
POWERGRID	Power Grid Corporation of India Limited	177.45	180.60	182.30	185.45	187.15	190.30	192.00
MARUTI	Maruti Suzuki India Limited	6,427.53	6,622.77	6,747.28	6,942.52	7,067.03	7,262.27	7,386.78
TATAMOTORS	Tata Motors Limited	159.28	166.67	172.13	179.52	184.98	192.37	197.83
BPCL	Bharat Petroleum Corporation Limited	334.27	351.28	363.32	380.33	392.37	409.38	421.42
GAIL	GAIL (India) Limited	317.18	326.27	332.63	341.72	348.08	357.17	363.53
HEROMOTOCO	Hero MotoCorp Limited	2,548.90	2,598.45	2,627.85	2,677.40	2,706.80	2,756.35	2,785.75
HINDALCO	Hindalco Industries Limited	185.83	189.52	192.63	196.32	199.43	203.12	206.23
M&M	Mahindra & Mahindra Limited	600.47	617.43	628.77	645.73	657.07	674.03	685.37
VEDL	Vedanta Limited	158.27	161.03	163.22	165.98	168.17	170.93	173.12
TATASTEEL	Tata Steel Limited	449.45	459.10	465.60	475.25	481.75	491.40	497.90
JSWSTEEL	JSW Steel Limited	266.50	272.00	275.50	281.00	284.50	290.00	293.50
EICHERMOT	Eicher Motors Limited	20,106.75	20,459.40	20,669.70	21,022.35	21,232.65	21,585.30	21,795.60
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